

OPOA STANDING RULE

ESTATE PLANNING REIMBURSEMENT

The OPOA will reimburse any Class 1 and Class 2 member for fees associated with the initial set up of an estate plan or changes to an existing estate plan under the following guidelines:

- 1) The member may utilize the services of the firm of his/her choosing.
- 2) The member will provide the OPOA Treasurer with proof of payment.
- 3) The member will be matched the amount he/she paid not to exceed \$250.00.
- 4) The reimbursement may occur every five years.
- 5) In the case of husband and wife members, each member may be reimbursed (the amount reimbursed shall not exceed the total amount paid by both spouses).